

# APPLICATION FOR FINANCE: Non-Individual Details

(Company, Trust, Partnership, Society)

**This application form may be submitted to any one or more financiers on behalf of the Applicant. All references in this document to “the Financier” is to a financier to whom this form is submitted.**

**IMPORTANT:** ALL SECTIONS SHOULD BE COMPLETED to enable the Financier to provide a prompt decision-please complete all sections clearly. Where the applicant is a trust or partnership, or there are one or more guarantors, each of those persons must complete the form, **APPLICATION FOR FINANCE: Individual Details**, which should be submitted together with this form.

## APPLICANT DETAILS

Legal Structure		Description		GST Number	
<input type="checkbox"/> Trust	<input type="checkbox"/> Partnership	<input type="checkbox"/> Other:			
Legal Name (of Company/Organisation/Entity) or in the case of a Trust/Partnership its OFFICIAL NAME.				Trading Name	
NZBN (NZ Business Number)		Company Number (companies only)		Incorporation Date	Began Trading
Nature of business (what do you do?)				Website	
Street Address		Suburb	City/Town		Postcode
Postal Address (if different)		Suburb	City/Town		Postcode
Contact Person(s)	Position	Mobile	Email		

## PROFESSIONAL CONTACTS: Insurer and Accountant Details

<b>Name of Insurer/Broker:</b>		<b>Contact Person:</b>	
<b>Phone Number:</b>		<b>Email:</b>	
<b>Accountancy Firm Name:</b>		<b>Contact Person:</b>	
<b>Phone Number:</b>		<b>Email:</b>	

<b>BANK DETAILS</b>	<b>Account Name:</b>	<b>Account Number:</b>				
			Bank	Branch	Acct No	Suffix

## ACKNOWLEDGEMENTS AND AUTHORISATIONS

### 1 ACCEPTANCE OF THIS APPLICATION DOES NOT NECESSARILY MEAN THAT CREDIT WILL BE GRANTED:

1.1 It is understood that acceptance of this application does not necessarily mean that the Financier will grant the credit applied for, and the Financier may decline this application without giving any reason.

### 2 THE FINANCIER IS AUTHORISED TO:

2.1 Notwithstanding confidentiality provisions in any agreement or document between the Financier and the applicant, collect hold and use any information that it collects or obtains from any source about the Applicant for the following purposes at any time. **The purposes are** processing this application or any subsequent application by the Applicant, credit checking the Applicant from time to time, providing services to the Applicant from time to time, giving information about the Applicant to Credit Reporting Agencies (including credit account information, as that term is defined in the Credit Reporting Privacy Code 2020), enforcing any contract between the Applicant and the Financier (**Contract**), assigning the interest of the Financier in any Contract, and sending the Applicant information about other services offered by the Financier or by the Financier's related entities or agents or by any dealers vendors brokers or other third party service providers and suppliers with which the Financier deals or enabling those persons and entities to send the Applicant that information directly;

2.2 Collect or obtain information about the Applicant, for any of the purposes set out in clause 2.1, from the Applicant's bank, accountant, insurer, and any person whose details that the Applicant gives as a referee. The Applicant consents to the provision of that information by those persons or entities;

2.3 Disclose information about the Applicant that the Financier collects or obtains to any principal (disclosed or undisclosed) for whom the Financier might be acting, the Financier's related entities or agents, the Financier's financiers, any dealers vendors brokers or other third party service providers and suppliers with which the Financier deals, any Credit Reporting Agency or debt collection agency, any assignees or potential assignees of any Contract and to any other person or agency who will assist in enforcing any Contract against the Applicant. The Applicant understands that the assignment of any Contract may result in the existence of that contract being noted on a public register;

2.4 Where information is sent to the Applicant to market services pursuant to clause 2.1, to communicate that information by post, email or other electronic means (subject to the Applicant's right to unsubscribe from the marketing).

### 3 THE PERSON(S) SIGNING THIS FORM ON BEHALF OF THE APPLICANT JOINTLY AND SEVERALLY (IF MORE THAN ONE) CERTIFY THAT:

3.1 Where they have provided information in this application about any other person, that person has authorised the signatories to disclose the information to the Financier and authorised the Financier to collect, hold, use and disclose that information in the same ways as if that person were an applicant; and

3.2 The information provided in this application is true, correct and complete (and includes all current names that the Applicant uses), and no information that would be relevant to the Financier in evaluating the application has been omitted. If any changes (including without limitation any change in the Applicant's name), occur between now and signing a credit agreement with the Financier or after signing a credit agreement with the Financier, the signatories will disclose such changes to the Financier immediately.

### 4. THE APPLICANT ACKNOWLEDGES THAT:

4.1 In accordance with clauses 2.1-2.3 inclusive, information about the Applicant is being and will be collected and held by the Financier, and by any of the entities or persons referred to in clause 2.3 (if the information is collected by or is disclosed to them) or by third party information technology providers (including Cloud storage providers) on their behalf. (The third party information technology providers may be based overseas.);

4.2 Without limiting clauses 2.1-2.3 inclusive, each of persons or entities referred to in clause 2.3 have the same rights as the Financier to collect hold use and disclose information about the Applicant for any of the purposes set out in clause 2.1;

4.3 The credit that is applied for is applied for and will be used by the Applicant in trade. Accordingly, in relation to any Contract that is entered into as a result of this Application, the Consumer Guarantees Act 1993, and sections 9, 12A, 13, and 14 of the Fair Trading Act 1986, are contracted out of.

If all the requested information is not provided, the application (or any future application) may be delayed or refused.

Name	Signature	Date