

Statement of Position:



A Statement of Position Form should be completed by EACH person who, in respect of the Applicant, is a Director/ Partner/ Trustee/ Guarantor or Sole Trader as the case may be. This form may be submitted to any one or more financiers on behalf of the Applicant along with an Application for Finance. All references in this document to "the Financier" is to a financier to whom this form is submitted.

IMPORTANT: ALL SECTIONS SHOULD BE COMPLETED

First & Middle Names	Surname	Date of Birth
<input type="text"/>	<input type="text"/>	<input type="text"/>
First & Middle Names (Spouse/Partner)	Surname (Spouse/Partner)	Date of Birth
<input type="text"/>	<input type="text"/>	<input type="text"/>

FINANCIAL INFORMATION: *monthly Income & Expenses*

INCOME (net after tax)	Applicant	Spouse/Partner	EXPENSES	Joint Monthly
Monthly Salary/Income	\$ <input type="text"/>	\$ <input type="text"/>	Mortgage/Rent payments	\$ <input type="text"/>
Regular Overtime	\$ <input type="text"/>	\$ <input type="text"/>	Overdraft/Revolving Credit	\$ <input type="text"/>
Regular Allowances	\$ <input type="text"/>	\$ <input type="text"/>	Personal Loans	\$ <input type="text"/>
Boarder/Rental Income	\$ <input type="text"/>	\$ <input type="text"/>	Credit Cards	\$ <input type="text"/>
Investment Income	\$ <input type="text"/>	\$ <input type="text"/>	Credit Accounts (E.g. Afterpay etc)	\$ <input type="text"/>
Other	\$ <input type="text"/>	\$ <input type="text"/>	Child Care &/or Child Support	\$ <input type="text"/>
Subtotals	\$ <input type="text"/>	\$ <input type="text"/>	Rates, Phone Power & Car	\$ <input type="text"/>
			Insurance (life, vehicle, house), Superannuation	\$ <input type="text"/>
			Living Expenses (food, clothing etc)	\$ <input type="text"/>
TOTAL JOINT INCOME (A):	\$ <input type="text"/>		TOTAL EXPENSES (B):	\$ <input type="text"/>
TOTAL SURPLUS (A - B):	\$ <input type="text"/>			

FINANCIAL INFORMATION: *Personal Assets & Liabilities (including those held in trust)*

ASSETS	Market Value	LIABILITIES	Limit (where applicable)	Current Outstanding
Property/Home	\$ <input type="text"/>	Mortgage(s)	<input type="text"/>	\$ <input type="text"/>
Other Property(s)	\$ <input type="text"/>			\$ <input type="text"/>
Cash/Bank	\$ <input type="text"/>	Personal Loan(s)	<input type="text"/>	\$ <input type="text"/>
Vehicle(s)	\$ <input type="text"/>			\$ <input type="text"/>
	\$ <input type="text"/>	Overdraft	<input type="text"/>	\$ <input type="text"/>
Home Contents	\$ <input type="text"/>	Credit Cards	<input type="text"/>	\$ <input type="text"/>
Investments	\$ <input type="text"/>			\$ <input type="text"/>
	\$ <input type="text"/>			\$ <input type="text"/>
	\$ <input type="text"/>			\$ <input type="text"/>
Other Assets	\$ <input type="text"/>	Other	<input type="text"/>	\$ <input type="text"/>
TOTAL ASSETS (C):	\$ <input type="text"/>	TOTAL LIABILITIES (D):		\$ <input type="text"/>
NET WORTH (C - D):	\$ <input type="text"/>			

Property/Home in Trust?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>	Other Properties in Trust?	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
Name of Trust:	<input type="text"/>								

ACKNOWLEDGEMENTS AND AUTHORISATIONS

1. I/WE CERTIFY THAT:
 The information provided in this Application and Statement of Position and any accompanying Application is true, correct and complete and no information that would be relevant to the Financier in evaluating the application has been omitted. If any material changes occur between now and signing a credit agreement with the Financier or after signing a credit agreement with the Financier, I will disclose such changes to the Financier immediately.

Signature	DATE
<input type="text"/>	... / ... /
Spouse/Partner Signature	DATE
<input type="text"/>	... / ... /